2012 ANNUAL REPORT

Phi Sigma Rho Foundation

Building the Future Together





A Legacy of

Giving



PHI SIGMA RHO FOUNDATION

2012 Annual Report

MISSION

"The Phi Sigma Rho Foundation exists to promote social responsibility, personal integrity and lifelong enrichment by providing professional, educational, philanthropic, and leadership development opportunities for the members and friends of Phi Sigma Rho Sorority."

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"Building the Future Together."

VISION

"The advancement of Phi Sigma Rho Sorority and the community through the encouragement of selfless giving."

INSIDE THIS ISSUE:

Investment Committee	2
Board of Directors	2
Scholarship Winners	3-4
Financial Highlights	5
Giving Levels	6
Donors	6

On the Cover...Phi Rhos Everywhere

2012 was marked with excitement for Phi Sigma Rho. Conference was at Purdue University and was an overwhelming experience. To stand where Phi Sigma Rho was started was amazing. In addition, all in attendance were able to see the first Phi Rho house! The house was quite impressive, it is practically a mansion. The fun doesn't stop there! Convention 2013 will be in Irvine, CA! Say Hello to Minnie and Mickey and book your ticket today! July 24-27th.

On the cover— Purdue's campus during the day (top), sister making a donation to the Foundation (middle), and sisters enjoying the Hospitality Suite (bottom).

Did you know that the Foundation hosts a hospitality suite or donor reception at Conferences and Conventions for you to meet other alumnae and meet the Board of Directors? This is our way of saying thank you for supporting the Foundation and its cause. Way to go, girls!

About the Foundation

The Phi Sigma Rho Foundation, founded in 2005, is one of the newest Greek Foundations for women. The Foundation exists to fund programs that provide professional, educational, philanthropic, and leadership development opportunities for the members and friends of Phi Sigma Rho Sorority.

The Foundation carries out its mission through granting money to the Phi Sigma Rho

Sorority and awarding scholarships. Scholarships based upon leadership and merit are available to actives and alumnae currently pursuing an accredited degree program. The Phi Sigma Rho Foundation is an IRS-recognized non-profit entity. The Foundation has received tax-exempt status under Section 501(c)(3) of the Internal Revenue Code, as of March 2005. Therefore, all donations to the Foundation are tax deductible.





Investment Committee

The Phi Sigma Rho Foundation now has an Investment Committee! The Investment Committee reports to the Foundation Treasurer and is responsible for establishing and managing an investment account so that the Foundation can earn interest and grow its financial assets. The investment account also makes it possible for the Foundation to receive direct donations of stock. The current Investment Committee members are Jennifer Rezny, Shannon Vondrak, and Charlene Yauch. If you have questions or are interested in volunteering on this committee in the future, please contact Charlene (<u>cayauch@yahoo.com</u>).

flaving a sister is like having a best friend you can't get rid of. You know whatever you do, they'll still be there. ~Amy Li



Message from the Board of Directors

What an exciting year 2012 was for the Foundation: lots of new changes, new faces, and exciting happenings. We welcomed 5 new volunteers and already they have added so much to the Foundation. We also began accepting nominations for two new Board of Director positions: Secretary and VP of Publicity.

We awarded over \$3,800 for Conference 2012 and raised \$4,822 while at Purdue. Starting in 2013, the Foundation will begin offering \$1000 scholarships once per year. We hope that many more sisters will take advantage of the opportunity and apply! We also set up an Investment Committee in 2012 to invest a portion of our assets and earn interest. This will let us accept stock donations in the future.

Finally, we are now able to accept donations directly for LEAP programming at Conference/Convention, starting with Convention 2013! You can make donations to specific LEAP programs, and donors will be listed at the

LEAP programs, and donors will be listed at the session as a thank-you for their support. Don't hesitate to contact the Board with any questions. Hope to see you in Irvine!

Thank you! The Board of Directors







2012 Spring Merit Scholarship - Anna Koch

My name is Anna Koch and I am writing to thank you for selecting me to receive the Merit Scholarship from the Phi Sigma Rho Foundation.

This year I will be a senior at Oregon State University where I am majoring in electrical and computer engineering. The support and friendship that my Phi Rho sisters provide helps to make OSU my home. As an out of state student, I came to OSU knowing no one. But PSR has provided a foundation of loyal friendship that I love being a part of. It continues to open the doors to so many opportunities like volunteering with girl scouts, leadership skills, and outdoor adventures. I was surprised and honored to learn that I was chosen for the award and cannot thank you enough for your support of Phi Sigma Rho.

As an out of state student, tuition is steep, but it is worth the price because I am studying in a top notch engineering program and feel so at home at OSU. I cannot imagine going to college anywhere else. This scholarship from Phi Sigma Rho will allow me to continue to focus on school work and be involved in Phi Sigma Rho and other extracurricular activities. I am excited for the fall term because I will be returning after a six month cooperative program internship. This opportunity reenergized my excitement for engineering and I am excited to see how what I learned on the job applies to the classroom. Thank you for supporting my studies and providing me with the opportunity and time to commit to them.



2012 Spring Leadership Scholarship -Amanda Grimes



I want to thank you immensely for the Phi Sigma Rho Foundation scholarship. Your support will go a long way in helping me to finish my final year in engineering here at Purdue University. The last two and a half years have been difficult for me as I have been battling health issues and have had to delay my studies. This fall is my first full semester back after missing the entire last year. With my health issues have come increased financial burdens on myself and my family. All of this makes your support in helping me return all the more important to me. I am so grateful for the opportunities I have both within Phi Sigma Rho and Purdue University. After I graduate, my goal is to begin applying to medical schools hopefully enroll in the fall of 2014. Thank you again for your continued support.

Scholarship Winners

2012 Spring Merit Scholarship - Ashley Biales-Wise

Thank you so much for selecting me for this honor. With this award, my financial burden will be reduced in the remainder of my college years. This scholarship will assist me as I pursue a degree in Computer Science and Engineering at Ohio State, with a minor in Psychology. My dream job would combine both fields, such as Artificial Intelligence. This past school year was my first year in Phi Sigma Rho, and the only regret I have is not joining sooner. The friendship that I found is unmatched in any of my other extracurricular groups and has lead to a truly an amazing support system. I can't wait to become more involved as the new school year begins and take on new leadership roles within the sorority. Thank you to all of the sisters who made this scholarship possible and your generosity is appreciated.



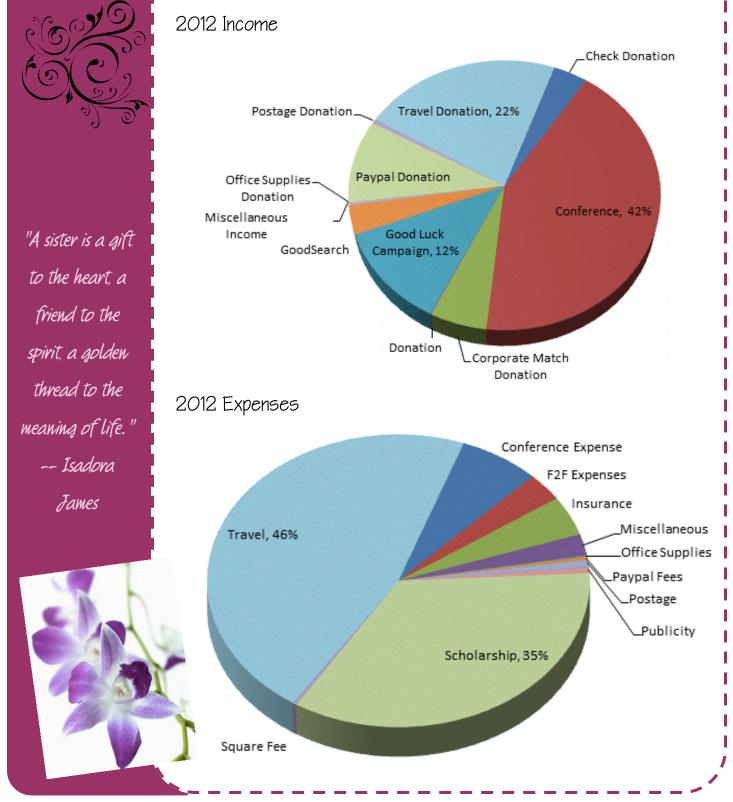


2012 Spring Leadership Scholarship -Audrey Oldenkamp

Thank you so much for the support that this scholarship provides. Phi Sigma Rho has provided me the opportunity to form a support network of admirable women who will be life-long friends. This scholarship will help me continue my academic journey, by offsetting tuition costs that I would otherwise have to withdraw from my hard earned savings.

I am working towards an Honors Bachelor of Science in Chemical Engineering and plan to graduate in June 2014. Currently I serve as the President of the Oregon State University Sigma Chapter and plan to continue my leadership involvement for the next two years. Thank you for all of your support!

Financial Highlights



Annual and Lifetime Giving Levels

Annual Levels

\$25 \$50 \$100 \$250 \$1000 \$1984 \$2,500 \$5,000 \$10,000 **Sigmand Club Key Club Pyramid Club** Pearl Club **Rising Sun Club** 1984 Club Loyalty Club **Prosperity Club** Star Club

Lifetime Contributions

\$10.000 \$100,000 \$250,000 \$500,000 \$1,000,000 Visionary Society **Founders Society** Silver Society **Platinum Society** Order of the Orchid

Circle of Contributions

Donor meets an annual gift level for a period of 5 years.

Alumnae Programs

Living Legacy

Corporate Match Donations: If you are considering making a corporate donation, please contact Christine Jackson, our Corporate Match Donation Chair (christina2jackson@gmail.com). She can guide you through the process and answer any question you may have. In addition, you can also send your questions to foundation@phisigmarho.org.



Individuals who designate gifts to the Foundation in their wills.

1984 Club

Pyramid Club

Elana Chapman

Rising Sun

Charlene Yauch

Pearl Club

Anita Kane Christine Jackson Katherine Wenger Katie Shesko Rachel Chicchi

Pyramid Club

Paula Wlos Rachel Raskin Tara Yankee **Teresa Kerwin**

2012 ANNUAL REPORT

Abby Schwartz Alaina Austin **Brittany Collins** Carin Gleason Caryn Carlson Rothe **Elizabeth Grilliot** Erika Bustos Hillary Emer Jena Dumond Jennifer Halsey Julia Jones Kaitlyn Johnson **Kimberly Schlauch** Laurel McHugh Lindsay Gelorme Lisa Rogers Liz Kokosinski Nicolette Yovanof Pamela Kabbes



Ashley Lane Brooke Taubenkraut **Kelsev Scales** Mary Oda Mary-Kate Litchfield Meredith Renz Nikki Kiser Victoria Hartsock

Sigmand Club

Charity Quijano **Emily Warnecke Katherine Adler Kelsey Pombo** Kristen Mahin **Kristina Elias** Leanne Smith Maggie Ditto Marcie Aydelotte Mary White Rashmi Drummond





Elana Chapman **Christine Jackson** Charlene Yauch